



PAEM Roadmap

Executive Bureau

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2023 Workplan Priorities

1. Development of PAEM rules and institutions
2. Progress East Pathfinder project: design phase
3. Assist development of national competencies and capabilities



Proposed high-level deliverables, 2023-4

PAEM Rules and Institutions

Led by Steering Committee with AEEC oversight until ARC and TSO Committees formed

Deliverable		Comment
1	Build understanding at ARC/TSOC of key concepts (executive perspective)	World Bank knowledge building
2	Develop a methodology for calculating Net Transfer Capacity	International experience input
3	Establish principles for the remuneration of transmission services (wheeling, etc)	World Bank support
4	Establish the shared data requirements/ definitions and specify the required functionality for a data platform	International experience input, including Med-TSO
5	Plan for migration to enduring institutional structure, Market Facilitator	LAS role and AFESD funding ends 2023



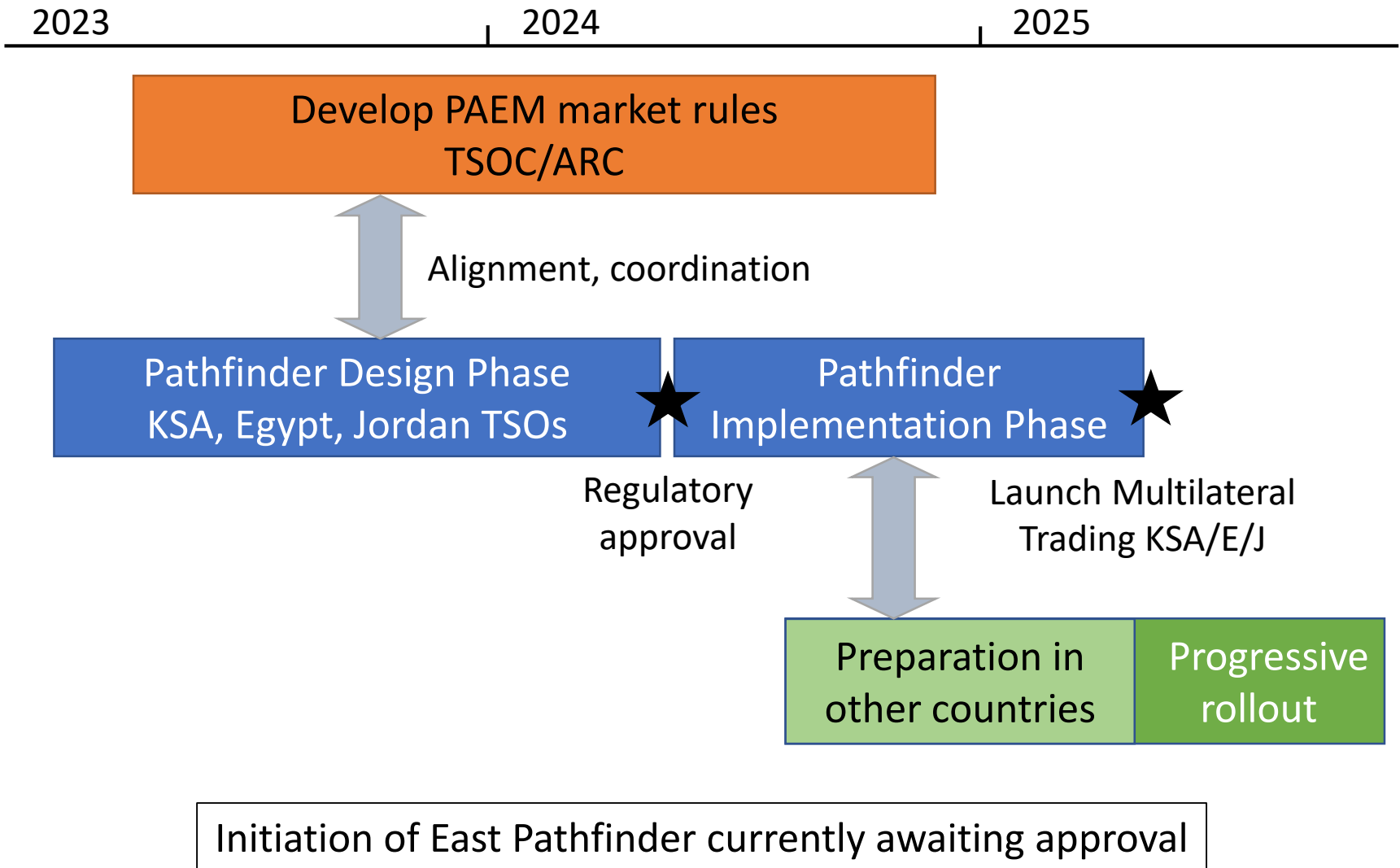
Goals of the East Pathfinder

Develop and build the mechanisms and tools needed to support ***multilateral trading*** between countries in the GCC and EIJLLPST sub-regions

- Initial focus on trading between Egypt, Jordan and KSA
- Able to quickly extend to all countries in the two sub-regions – potential basis for PAEM
- Includes designing and implementing the necessary systems, processes, rules and agreements
- Coordinate closely with the ARC and national regulators
- Establish project under the PAEM



Indicative Pathfinder timeline





Med-TSO Cooperation

Med-TSO is supporting two pilot initiatives to develop cross-border markets between countries in the Maghreb and Mashreq subregions

Maghreb pilot more advanced

- Proposes 3 stages: (1) improved bilateral trading; (2) day-ahead auction between the three TSOs; (3) open day-ahead auction
- Does not address trading arrangements with EU
- For Comelec parties to decide on next steps
- Mashreq pilot at a preliminary stage

There is clear overlap with the PAEM that needs to be aligned; and the Med-TSO work is also potentially a very valuable input to the Pathfinders and PAEM